



# Cayman Monetary Regulatory Authority International

At the forefront of financial regulation, the Cayman Monetary Regulatory Authority International (CMRAI) is dedicated to upholding the highest standards of financial oversight and compliance. Our mission is to safeguard the stability and integrity of the global financial system by ensuring that financial services operate within a framework of transparency, accountability, and excellence.

As a trusted partner to financial institutions worldwide, CMRAI provides rigorous supervision, innovative solutions, and strategic guidance to foster a secure and thriving financial environment. With decades of experience and a commitment to global standards, we stand as a pillar of trust and security in an ever-evolving financial landscape.

With a legacy of excellence in financial oversight, the Cayman Monetary Regulatory Authority International (CMRAI) is a beacon of trust in the international financial community. Our role extends beyond regulation; we are innovators, collaborators, and protectors of the global financial ecosystem. By fostering compliance, promoting best practices, and embracing technological advancements, CMRAI ensures that financial services remain resilient and adaptable in a dynamic global market.

Our comprehensive approach to regulation encompasses a deep understanding of financial risks and a proactive stance on emerging challenges. We are committed to empowering financial institutions with the tools and guidance necessary to navigate complex regulatory landscapes, thereby contributing to global economic stability and growth.

P.O. Box 10052, Elizabethan Square, Grand Cayman, Cayman Islands, and B.W.I. :

345-949-7089, Fax 345-949-2532 THE MUTUAL FUNDS LAW (2003 REVISION)

APPLICATION FOR REGISTRATION OF A REGULATED MUTUAL FUND UNDER SEC.

4(1)(b) OF THE MUTUAL FUNDS LAW NAME OF FUND NOTES: 1. Details must be

submitted immediately upon provision of Principal Office for the Fund. 2. A current

offering document or the latest draft should be attached. 3. The declaration on this form

must be signed by an officer of the Administrator. 4. The auditor s letter of consent should

indicate acceptance of the appointment as auditor, the name of the fund, date of financial

statements, what accounting principles will be used as well as a statement that they are

aware of and agree to fulfil their obligations pursuant to section 34 of the Mutual Funds Law.

5. Faxed copies of the MF2 Form will be accepted for registration purposes on the basis that

original forms will be forwarded within one month of registration. 6. The completed

Forms MF2, MF2A, a summary of the services to be provided, the offering document and any

supporting material, including a Certified Copy of Certificate of Incorporation/Registration

issued by the Registrar of Companies together with the prescribed fee as set out in the

Mutual Funds Regulation, should be submitted to: THE MANAGING DIRECTOR

Cayman Monetary Regulatory Authority International GRAND CAYMAN TELEPHONE (345)

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1. (a) Type

of entity (i.e. company, partnership, trust): \_\_\_\_\_

(b) Country of incorporation or establishment: \_\_\_\_\_

2. Description of equity interest specify

(for each class if a multifund: (a) Maximum and minimum aggregate amount of offering: \_\_\_\_\_

\_\_\_\_\_ (b) Minimum investment for investor: \_\_\_\_\_

\_\_\_\_\_ (c) Actual or expected size of shareholder base: \_\_\_\_\_

\_\_\_\_\_ (d) frequency of: (i) Valuations: \_\_\_\_\_ (ii) issues: \_\_\_\_\_

\_\_\_\_\_ (iii) Redemptions: \_\_\_\_\_

\_\_\_\_\_ (e) Base currency of equity interest: \_\_\_\_\_

\_\_\_\_\_ (f) Whether issued in bearer or registered form: \_\_\_\_\_

\_\_\_\_\_ 3. Specify: (a) Directors: \_\_\_\_\_

\_\_\_\_\_ Or (b) Trustee: \_\_\_\_\_

\_\_\_\_\_ Or (c) General Partner: \_\_\_\_\_

\_\_\_\_\_ 4. Specify name and address of all service providers including: (a) Distributor: \_\_\_\_\_

\_\_\_\_\_ (b) Custodian: \_\_\_\_\_

\_\_\_\_\_ (c) Promoter/Sponsor: \_\_\_\_\_

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\_\_\_\_\_ (d) Manager:  
 \_\_\_\_\_  
 \_\_\_\_\_ (e) Administrator:  
 \_\_\_\_\_  
 \_\_\_\_\_ (f) Investment or Trading Manager:  
 \_\_\_\_\_  
 \_\_\_\_\_ (g) Investment or Trading Advisors:  
 \_\_\_\_\_  
 \_\_\_\_\_ (h) Bankers:  
 \_\_\_\_\_  
 \_\_\_\_\_ (i)  
 Lawyers: \_\_\_\_\_

\_\_\_\_\_ 5. Specify name of auditors and attach letter of consent: \_\_\_\_\_

\_\_\_\_\_ 6. Specify name and address of Registered Office: \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_ 7. Identify Stock Exchange if listed:  
 \_\_\_\_\_

\_\_\_\_\_ 8. Provide confirmation of election of Principal Office (MF2A):  
**DECLARATION** We declare that to the best of our knowledge and belief the information given above is correct and that: (a) the promoter of the above fund is of sound reputation; (b) the administration of the mutual fund will be undertaken by persons who: (i) have sufficient expertise to administer the mutual fund; and (ii) are of sound reputation; and (c) That the business of the mutual fund and offer of equity interest in it will be carried out in a proper way. Signed: \_\_\_\_\_ (By officer of administrator) Name: \_\_\_\_\_ (In BLOCK CAPITALS) Position held: \_\_\_\_\_ Name of licensed Administrator: \_\_\_\_\_ Address - \_\_\_\_\_

\_\_\_\_\_ **FORM MF2A** **THE Cayman Monetary Regulatory Authority International P.O. Box 10052, Elizabethan Square, Grand Cayman, Cayman Islands, B.W.I. : 345-949-7089, Fax 345-949-2532** **THE MUTUAL FUNDS LAW (2003 REVISION) CONFIRMATION OF ELECTION OF PRINCIPAL OFFICE BY A REGULATED MUTUAL FUND** NAME OF FUND \_\_\_\_\_ For the purpose of Section 4(2) of he Mutual Funds Law, we confirm that the Principal Office of the above-named mutual fund is \_\_\_\_\_

(Address) Which is the Principal Office of \_\_\_\_\_.

(Name of Mutual Fund Administrator) Signed: \_\_\_\_\_  
 Signed: \_\_\_\_\_ (By operator on behalf of Mutual Fund) (On behalf of the Mutual Funds Administrator) Name: \_\_\_\_\_  
 Name: \_\_\_\_\_ Position held: \_\_\_\_\_  
 Position held: \_\_\_\_\_  
 Signed: \_\_\_\_\_  
 Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_