



Cayman Monetary Regulatory Authority International

At the forefront of financial regulation, the Cayman Monetary Regulatory Authority International (CMRAI) is dedicated to upholding the highest standards of financial oversight and compliance. Our mission is to safeguard the stability and integrity of the global financial system by ensuring that financial services operate within a framework of transparency, accountability, and excellence.

As a trusted partner to financial institutions worldwide, CMRAI provides rigorous supervision, innovative solutions, and strategic guidance to foster a secure and thriving financial environment. With decades of experience and a commitment to global standards, we stand as a pillar of trust and security in an ever-evolving financial landscape.

With a legacy of excellence in financial oversight, the Cayman Monetary Regulatory Authority International (CMRAI) is a beacon of trust in the international financial community. Our role extends beyond regulation; we are innovators, collaborators, and protectors of the global financial ecosystem. By fostering compliance, promoting best practices, and embracing technological advancements, CMRAI ensures that financial services remain resilient and adaptable in a dynamic global market.

Our comprehensive approach to regulation encompasses a deep understanding of financial risks and a proactive stance on emerging challenges. We are committed to empowering financial institutions with the tools and guidance necessary to navigate complex regulatory landscapes, thereby contributing to global economic stability and growth.

FORM MF1 THE Cayman Monetary Regulatory Authority International P.O. Box 10052 APO, Elizabethan Square, Grand Cayman, Cayman Islands, and B.W.I. : 345-949-7089, Fax 345-949-2532 THE MUTUAL FUNDS LAW (2003 REVISION) APPLICATION FOR REGISTRATION OF A REGULATED MUTUAL FUND UNDER SEC. 4(3) OF THE MUTUAL FUNDS LAW NAME OF FUND NOTES: 1. Funds must be registered before carrying on business in or from the Islands. 2. Where a current offering document (or the latest draft) is attached to satisfy item 2 (b), or any other items, please ensure that page references are included on the MF form. 3. The declaration on this form must be signed by an operator. As we are allowing faxed copies there will be no exception to this rule. Please note that the operator s actual business address including or fax number should be included. 4. The auditor s letter of consent should indicate acceptance of the appointment as auditor, the name of the fund, date of financial statements, what accounting principles will be used as well as a statement that they are aware of and agree to fulfil their obligations pursuant to section 34 of the Mutual Funds Law. 5. The administrator s letter of consent should indicate acceptance of appointment as administrators, the name of the fund and a summary of services to be provided. 6. Faxed copies of the form will be accepted for registration purposes on the basis that original forms will be forwarded within one month of registration. 7. When submitting the form please advise who will be responsible for dealing with queries and the payment of annual fees, i.e., the registered office or (if applicable) local administrator. 8. The completed Form MF1 and any supporting material, including a Certified Copy of Certificate of Incorporation/Registration issued by The Registrar of Companies, together with the prescribed registration fee as set out in The Mutual Funds Regulations, should be submitted to: THE MANAGING DIRECTOR Cayman Monetary Regulatory Authority International P.O. BOX 10052 APO GEORGE TOWN GRAND CAYMAN TELEPHONE (345 949-7089) FORM MF1 PAGE 1 1. (a) Type of entity (i.e. Company, partnership or trust):

_____ (b) Country of incorporation or establishment: _____ 2. Description of equity interest - specify: (a) Maximum and minimum aggregate amount of offering (for each class if a multi-fund): _____

_____ (b) Describe as set out in the Offering Document, the following: (i) Investment objectives:

_____ (ii) Investment restrictions:

_____ (iii) Risk factors of the fund:

(c) Minimum investment for investor:

(d) Actual or expected size of

shareholder base: _____

(e) Frequency of: (i)

Valuations: _____

(ii) Shareholder

issues: _____

(iii)

Redemptions:

(f) Base currency of equity interest:

(g) Whether issued in bearer or registered

form: _____

3. Specify: (a) Directors:

Or (b) Trustee:

Or (c) General Partner

And list directors of General

Partner if limited partnership): FORM MF1 PAGE 2

4. Specify name and address of

Registered Office as defined in the Mutual Funds Law:

5. Specify all service providers including:

a) Distributor: _____

(b) Custodian:

(c) Promoter/Sponsor:

_____ (d) Manager:

_____ (e) Administrator:

_____ (f) Investment or Trading Manager:

_____ (g) Investment or Trading Advisors:

_____ 6. Specify auditors and attach letter of
consent from auditors: _____

_____ 7. Identify Stock Exchange if listed, and
attach evidence of listing: _____

_____ 8. Attach certified copy of certificate of
Incorporation or Evidence of registration (for partnerships, exempted trusts, and foreign
companies) if any. **DECLARATION** I declare that to the best of my knowledge and belief
the information given above is correct. Signed: (by operator, manager, or registered office
for and on behalf of the mutual fund) Name: Position
held: _____ Address: _____

:
Fax: _____
Date: _____